

GANPATI STOCKS PRIVATE LIMITED

CIN: U70101WB1996PTC076594

13, GANESH CHANDRA AVENUE, 2ND FLOOR, SUITE NO. 12, KOLKATA – 700013

PHONE NO. 033-22361066

E-MAIL ID: ganstocks@hotmail.com

Date: 31.12.2024

To,
Swati Projects Ltd,
1, Abdul Hamid Street,
One Bis Building, 4th Floor,
Room No. 407, Income Tax Building,
Kolkata, 700069

Dear Sir / Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011.

Re: Acquisition of in aggregate 17,50,000 fully paid-up equity shares representing 17.33% of the total equity and voting share capital of Swati Projects Ltd (the "Company").

With reference to the above, please find enclosed herewith the details of acquisition of Equity Shares of the Company in the prescribed format attached herewith.

This is for your information and record.

Thanking You.

Yours Faithfully,
For **Ganpati Stocks Private Limited**



Prabhu Dayal Randar
Director
DIN: 00613593

Encl: As above

CC:

To,
BSE Limited,
Phiroze Jeejeebhoy
Towers
Dalal Street, Fort
Mumbai- 400 001

To,
The Calcutta Stock Exchange Limited,
7, Lyons Range,
Kolkata – 700001

To,
Metropolitan Stock Exchange of India Ltd,
Building A, Unit 205(A), 2nd Floor,
Piramal Agastya Corporate Park,
Lal Bahadur Shastri Road,
Kurla (West), Mumbai- 400070

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition:

Name of the Target Company (TC)	Swati Projects Ltd BSE Scrip Code: 543914 CSE Scrip Code: 029458 MSEI Symbol: SWATI		
Name(s) of the Acquirer, sellers and Persons Acting in Concert (PAC) with them	Ganpati Stocks Private Limited		
Whether the acquirer, sellers—belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited The Calcutta Stock Exchange Limited Metropolitan Stock Exchange of India Ltd		
Details of the acquisition /disposal as follows:	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	500000	4.95%	4.95%
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking / others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
Total (a+b+c+d)	500000	4.95%	4.95%
Details of acquisition /sale:			
a) Shares carrying voting rights acquired/sold	1750000	17.33%	17.33%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered/invoked/released by the acquirer	--	--	--
Total (a+b+c+d)	1750000	17.33%	17.33%
After the acquisition /sale, holding of:			
a) Shares carrying voting rights**	2250000	22.28%	22.28%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Total (a+b+c+d)	2250000	22.28%	22.28%
Mode of acquisition/sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential	Off-Market Acquisitions		

allotment/ inter-se transfer etc.)	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Acquisition of fully paid-up equity shares from other Promoters of the Company.
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Acquisition dated 27.12.2024
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 10,10,00,000 /- divided into 1,01,00,000 equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 10,10,00,000 /- divided into 1,01,00,000 equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 10,10,00,000 /- divided into 1,01,00,000 equity shares of Rs. 10/- each

Part-B

Name of the Target Company: Swati Projects Ltd.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under repealed Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

Thanking You.

Yours Faithfully,
For **Ganpati Stocks Private Limited**

Prabhu Dayal Randar
Director
DIN: 00613593

Place: Kolkata
Date: 31.12.2024